

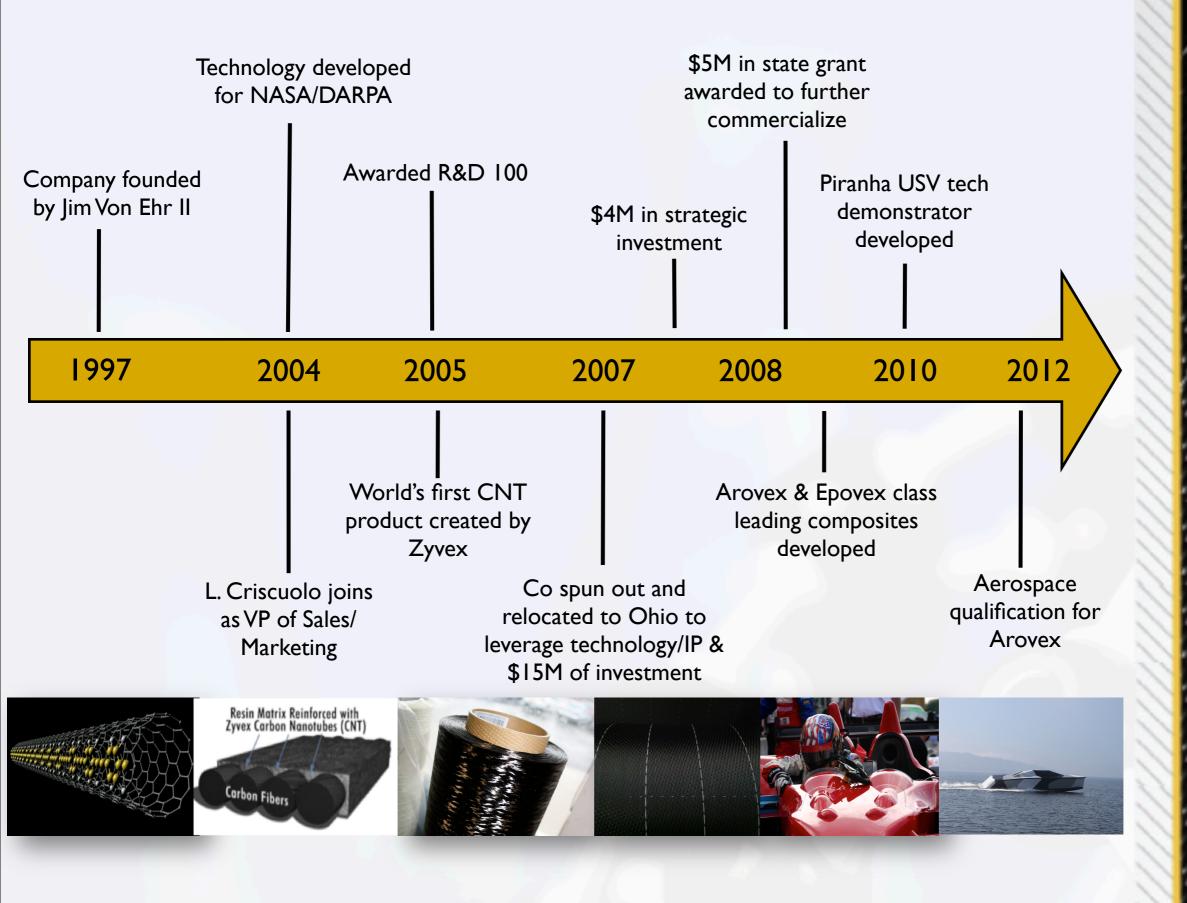
Commercialization of nanomaterials

This entire document is Zyvex Confidential

Contents

- Who we are & what we do
- Commercialization of nano
- Hurdles & Barriers
- Reducing them
- Metrics
- Summary

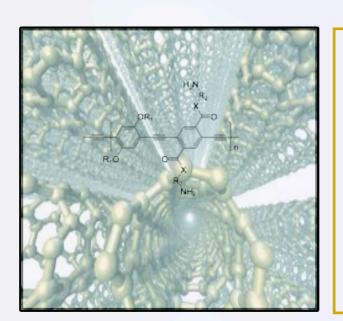
Zyvex Technologies' history



Who we are:



ZYVEX is a nanomaterial and advanced molecular chemistry company



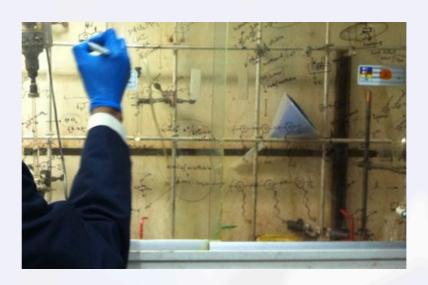
- Founded in 1997 as the world's first molecular nanomaterial company.
- The first company with real commercial products with CNTs



What we do:

- Develop and license nano-chemistry technology
- Design and build products for our customers





Part of the property of the pr

Current product portfolio

Commercial products that leverage advanced materials (CNTs & NGPs)



Made possible with

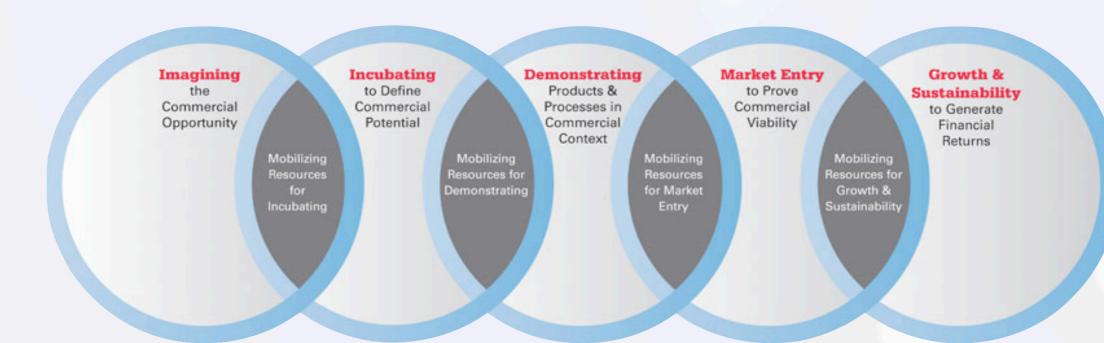
kentera™

Patented.

Trade secret protection.

Commercialization:

Typical commercialization path



Valley of Death



Commercialization:

Multiple valleys for nano in the US...

- Government regulations (known/unknown)
- Red tape and processes
- Public perception of nano
- Slow adoption from big industry
- Competition from organized Nations
 - **China**
 - Belgium
 - Germany
 - Iran!
 - and others



Commercialization:

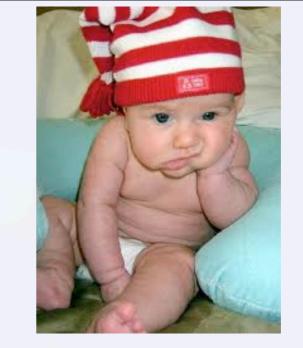
It often feels like this...



and ends like this...



How can we lower them?



- Find more productive ways for Govt. to help
- Provide certainty where possible (think EPA)
- Move away from programs that historically don't have a good track record
- Incentivize big companies to work with smaller technology companies
- Project a positive message wrt benefits/risk

Not this type of assistance...

Not a subsidy



Not something with short term (or no) benefit



What about something like this?

Follow more of this model

or



- "Tier I" SBIRs
 - More established, but still a small company
 - Track record of revenue
 - Track record of products/commercialization
 - Not an SBIR "mill" company...

Collaboration can work...





- Airbus and Zyvex (along with a few others)
 - Working together to commercialize
 - Funded efforts little companies need it
 - Reasonable IP rights for all involved
 - Advanced technology for Airbus
 - Revenue and channel access for small Cos...
 - Where will it lead?
 - Time will tell
 - First step of many to get to commercial...
 - Is it a metric of successful development?

Metrics...



- What are the metrics that provide insight to...
 - A healthy development?
 - A worthwhile return on investment?
 - How we stack up against the ROW?
 - What is the net job creation?
 - What is the "real" economic impact?

Metrics...

- What about these?
 - How many companies started in nanotech?
 - How many are left?
 - How does it compare at same point in time?
 - If there is a similar technology for a comp
- How many should to be in the game to see that enough survive (based on a known example)?
- How many universities offer degrees related to nanotech?
- Publications & Patents????

 That has the perception of importance but what is the correlation to economic growth?

Metrics...

- Focus less on funding academia (no offense)
 - They do research for a higher cause
 - Seldom is it application driven
 - Patents don't always = commercialization
 - Reduce funding for SBIR mills
- Fund market competition, not companies
 - Better chance you get commercialization
 - Set higher standards for who can apply
 - Commercialization is what creates jobs
 - Isn't jobs one of the best metrics as well

Thank you for listening

- What can Zyvex do to help?
- What can I do to help?
- Any questions I can answer?