

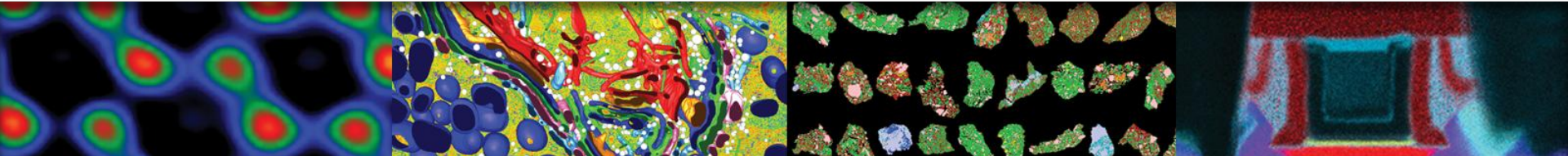
Nanotechnology: A Global Perspective

Hillsboro, OR

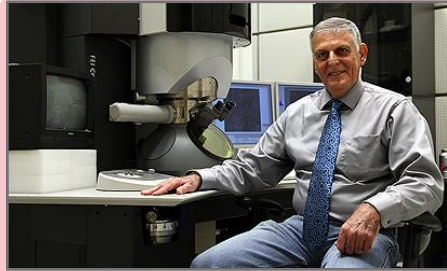
Don Kania

President & Chief Executive Officer

May 2012



FEI Business Perspective: Global Reach, Many Applications



**Dr. Daniel Shechtman
wins the Nobel prize,
Haifa, ISRAEL**



**National Protein
Science Facility,
Shanghai, CHINA**



(AP Photo/Carolyn Kaster)

**Semiconductors -
Hillsboro, Oregon,
USA**



**QEMSCAN WellSite Solution -
PAPUA NEW GUINEA**

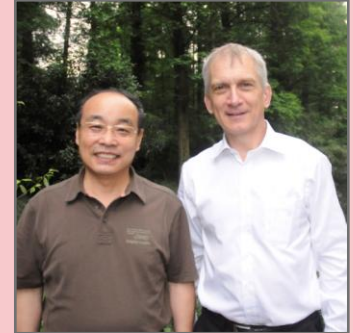


Leaders in Investment

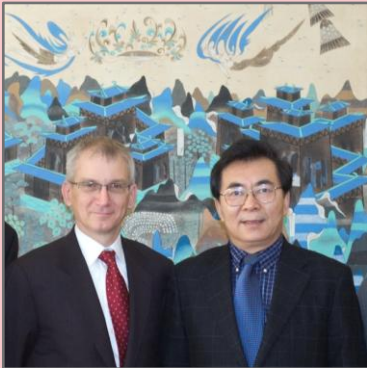
CHINA - It Has a Plan and Grown Up Quickly



Nanocenter Opening,
Beijing, CHINA
circa 2000



Professor Zhu
moved from
Beijing to Hangzhou



Executive Meeting
with CAS President



China pavilion at
Shanghai World's Fair

FEI Order Intake (excluding Electronics)	
2006	2011
United States (28%)	China (17%)
Germany (9%)	United States (16%)
United Kingdom (7%)	Japan (8%)
France (6%)	Germany (7%)
Japan (5%)	France (5%)



Other Leaders in Nanotechnology



Professor Knute Urban,
Ernst Ruska Center,
GERMANY



AGH University,
Krakow,
POLAND



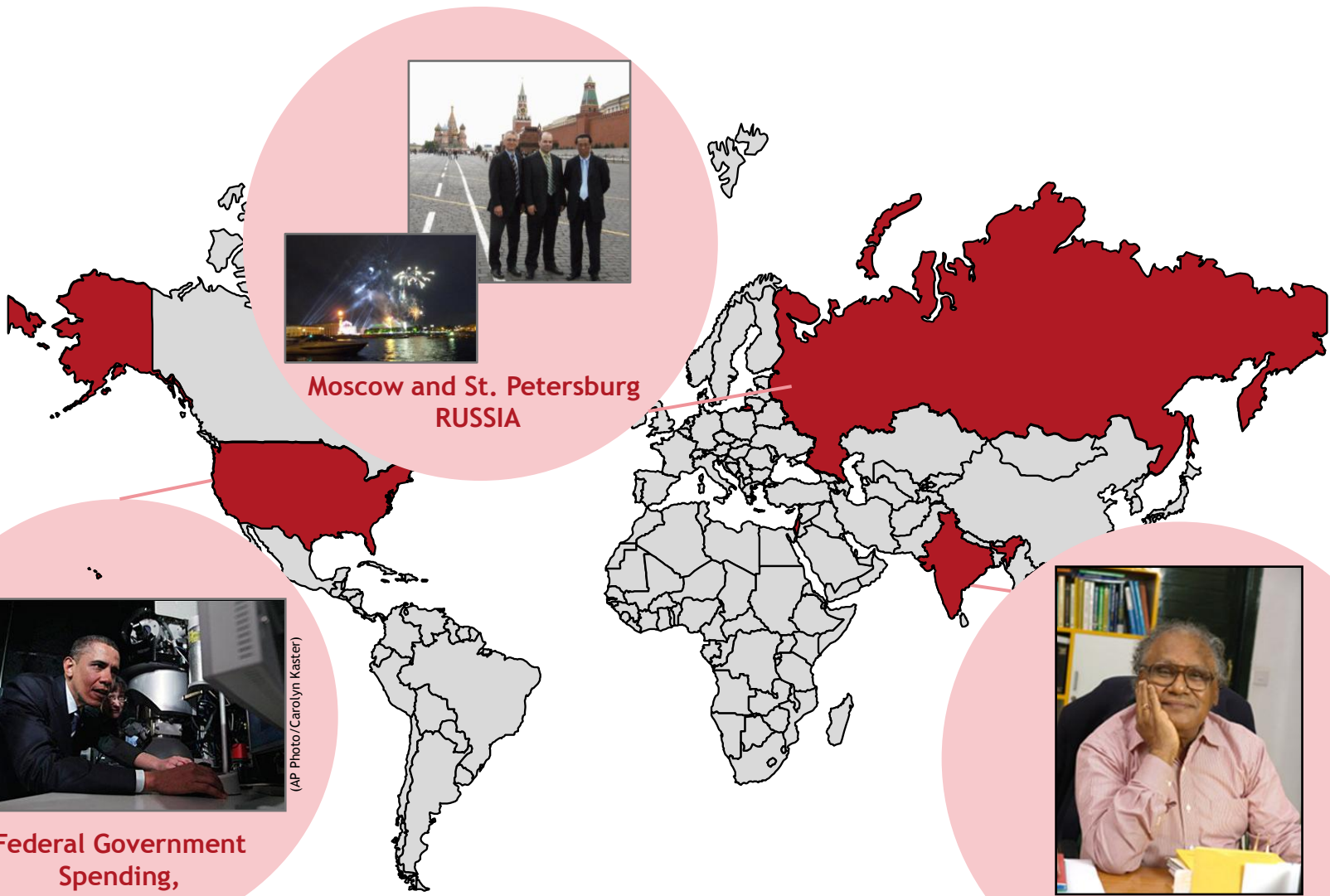
National Center
for Electron Microscopy,
Berkeley, CA
USA



King Abdulah University
of Science and Technology,
SAUDI ARABIA



Laggards.....

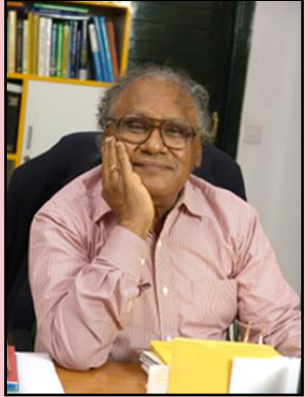


Moscow and St. Petersburg
RUSSIA



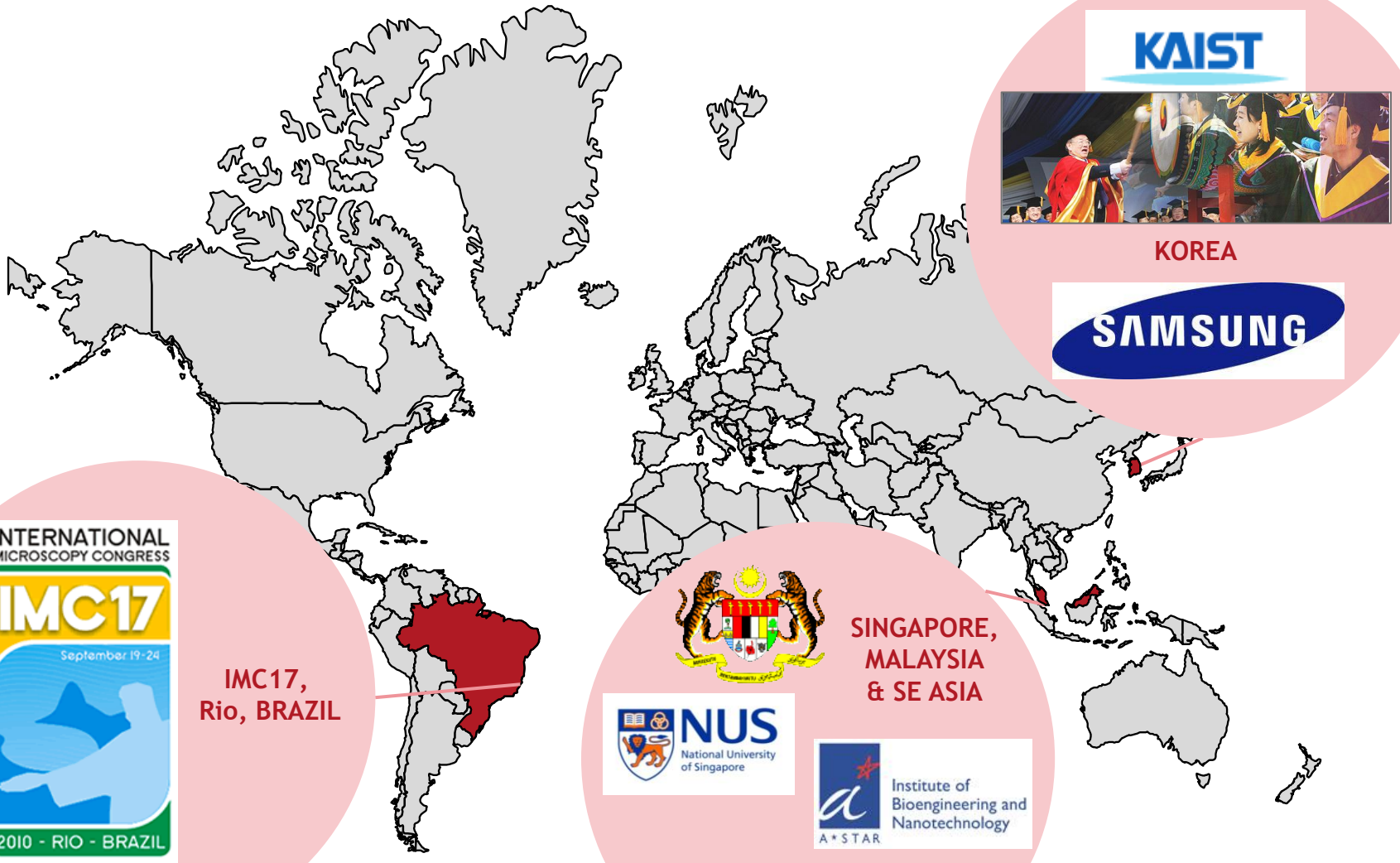
(AP Photo/Carolyn Kaster)

Federal Government
Spending,
USA



Dr. C. N. R. Rao
INDIA

Emerging



KAIST



KOREA

SAMSUNG



**IMC17,
Rio, BRAZIL**



**SINGAPORE,
MALAYSIA
& SE ASIA**

