



Economic Impact of Nanomaterials - CNT

Dr. Péter Krüger Bayer Working Group Nanotechnology International Symposium on Assessing the Economic Impact of Nanotechnology 27-28 March 2012, Washington DC

Driving forces for Innovation: Technology challenges of the society

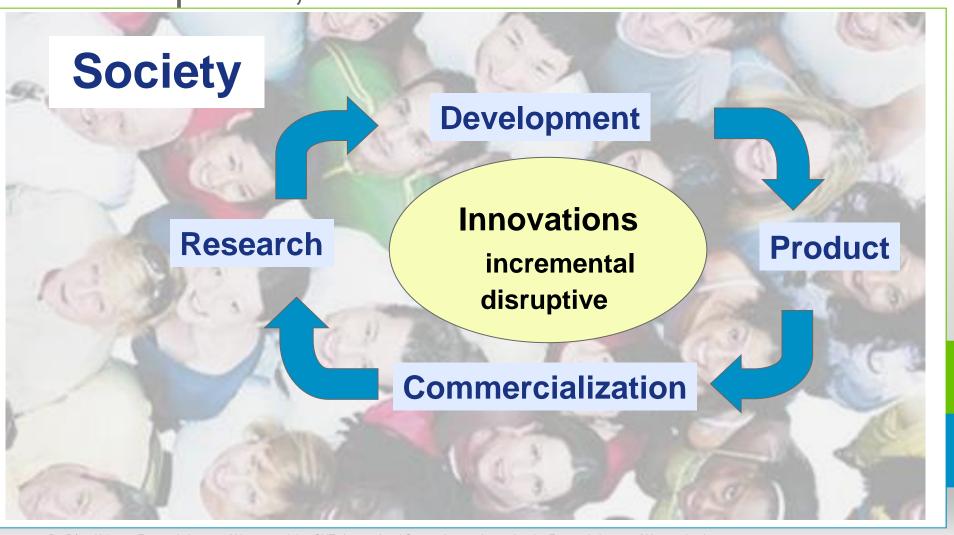




- Environment/Climate
- Resources
- CO₂-Prevention
- Energy:
 - Conversion
 - Storage
 - Saving
 - Transport
- Mobility
- Health Care
- Nutrition
- Security
- Information/ Communication

What are Innovations? Innovation is consisting of: Research, development, viable commercialization:





Approaches to address challenges and needs of the society



Optimized use and combination of existing established technical solutions

Solar Impulse (B. Piccard, www.solarimpulse.com)
Once around the world in a manned airplane

powered only by solar energy.

Need for efficient energy

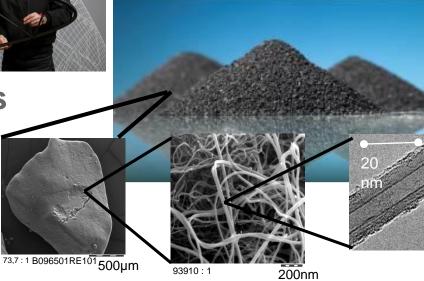
- conversion (photovoltaic),
- storage (battery),
- use (light weight)

Develop new technology options for relevant applications

- Nanotechnologies
 - Materials technology

Nanomaterials, CNT

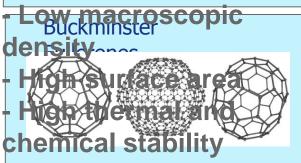




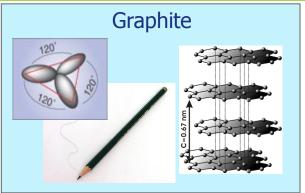


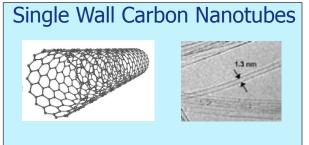
Carbon Structures

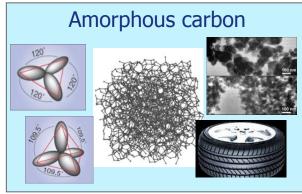


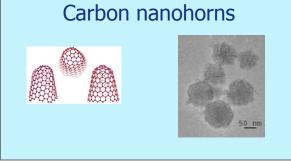


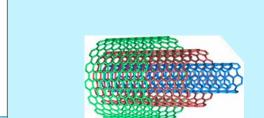
Multi Wall Carbon Nanotubes

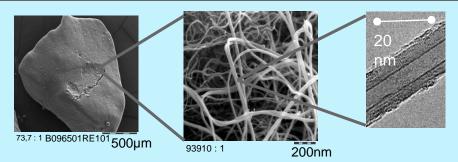










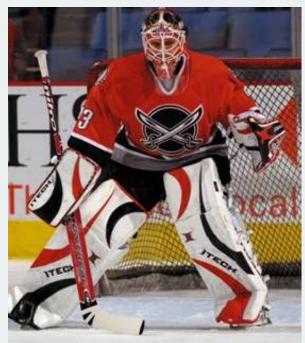




Carbon nanotubes - on industrial scale

Commercialization requirements:

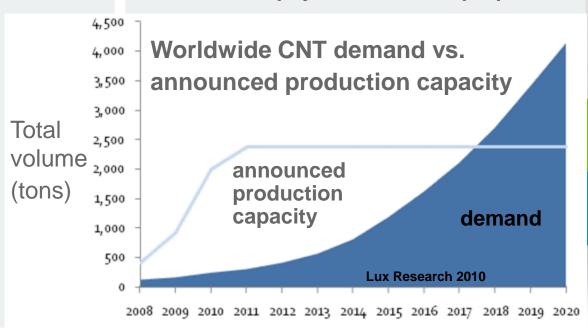
- Cost-effective manufacturing process
- High product purity even without post-purification
- Reproducible quality
- Reliable supply situation (incl. HSE)



Ice hockey sticks from Montreal Sports Oy made of composite material based on CNT

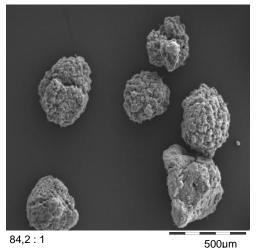
Status:

- Estimated world wide production capacities for SWCNT in the range of few t/y
- Main players for MWCNT: Arkema (F), Bayer MaterialSciences (D), CNano (US/Ch), Hyperion (US), Nanocyl (B), Schowa Denko(J)
- Target: Development of hybrid materials with extraordinary mechanical, electrical, thermal and physico-chemical properties

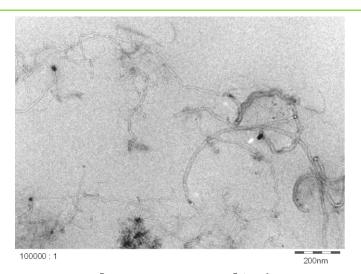


CNT dispersion is key Challenge across the value chain:









,as delivered

Ø = 0,2 - 1 mm

,in composite⁴ Ø= 5 - 20 nm, L ≈ 1 μm

CNT Architecture Agglom. Structure

Surface Chemistry Dispersion Technology

Stabilization

and

Commercial Viable Applications

Potential use of CNT for sustainable supply and use of energy in the future

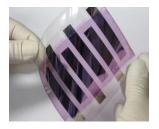


Energy - Conversion

Efficient use of renewable energy (wind)
Fuel cell membranes
Efficient lighting/displays

Solar cells





Energy - Transport

Efficient use of heat conductivity
Under-floor heating
Windshield defroster heating
Microwave antennas
Electrical circuits

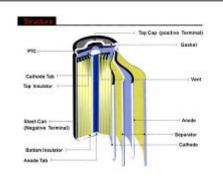




Energy - Storage

Li-Ion Batteries Hydrogen storage





Energy - Saving

Lightweight materials for construction and transportation

Low rolling resistance tires / rubber Efficient production processes

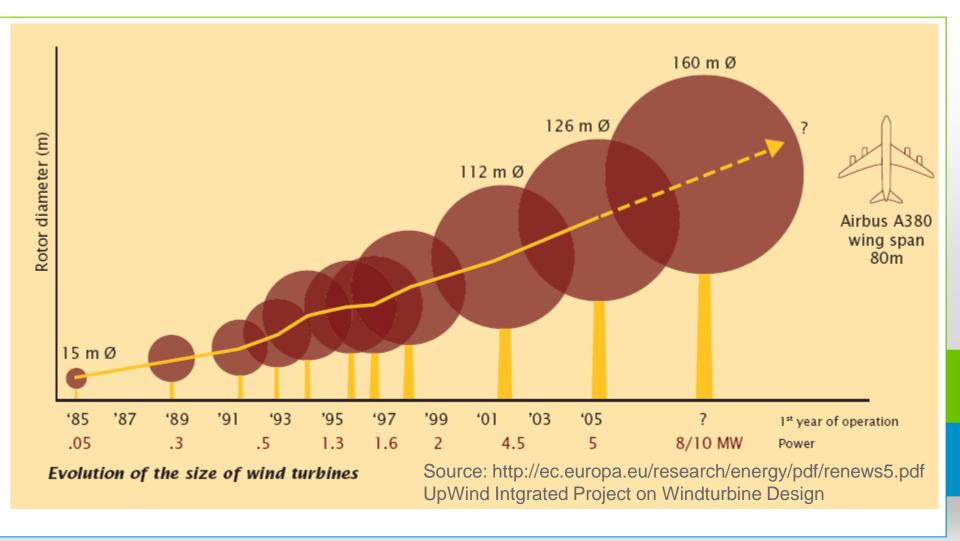
catalysis

Electrostatic coating



Energy efficiency of wind turbines Increase of efficiency by enlarged span of blades





Technical Challange:

The maximum strength of materials limits the size of wind blades





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Bayer Material Science

Approach:

Reinforcement of materials by means of mixing with high strength additive, e.g. such as CNT





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Approach to address technology challenges for sustainable energy conversion: Wind turbines



Synthesis CNT

Surface modification CNT

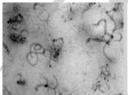
CNT+ **Polymer: Intermediates**

Rotor blades Wind turbines

Energy supply

Customer













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Value chain

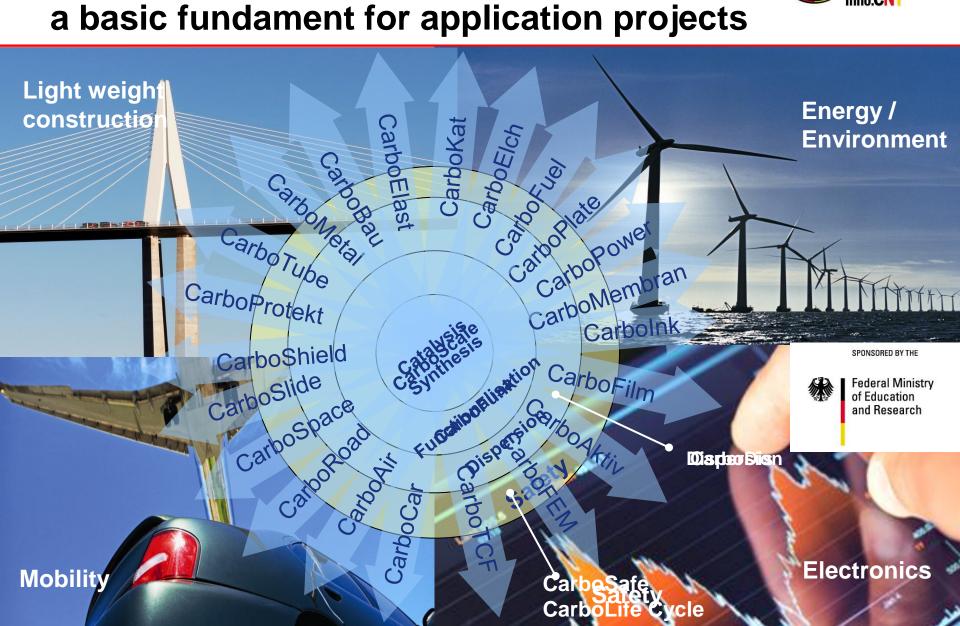
Example: Innovation Alliance CNT,

www.inno-cnt.de



Innovation Alliance CNT: Cross-sectional platform technologies as





Innovation Alliance CNT- Inno.CNT Key Figures



- Goals
 - Responsible research and development of basic technologies and applications for CNT based products
 - Contributions to the development of fundaments for sustainable lead markets for CNT based products
- Budget of the Alliance: ca. 90 Mio. €
- Governmental (BMBF) support ca. 50%
- 90 partner from industry and academia
- 27 cross-linked projects
- Runtime: 2008 2014

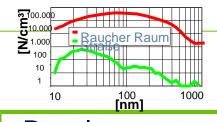
Information: www.inno-cnt.de

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Product Stewardship for Nanomaterials at Bayer





Research and testing for the activity profiles



Development and validation of Methods and Characterization

evaluation of exposure and bio

Participation on public supported projects: such as NanoCare, TRACER, CarboSafe







Safety research is an essential part of the innovation - strategy



Summary:

- Nanotech / nanomaterials offer enourmos versatile potential approaches to address societal challenges
- Complexity across the value chains is about system solutions and not only producing nanomaterials and using nanotechnology
- Grand challanges might drive innovations but the customers decide on success
- Life cycle analysis is important but it only makes sense for known application related value chains
- Responsible and safe use of nanotechnologies and nanomaterials to support a sustainable future

Nanotechnology: Hope or Hype...











Thank you for your attention!