Sensor Commercialization Challenges: Small Business Frustrations Involving Nanomaterial Regulations

Dr. Stephen E. Gibbons

Technology Director, Carbon Electronics

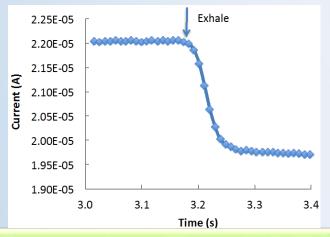
Brewer Science, Inc.

Sensor fabrication, integration, and commercialization workshop

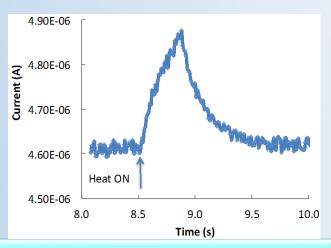
9.11.14



Sensors Meeting Industry Needs Are Ready Today

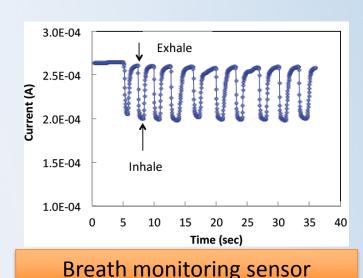


Response of humidity sensor



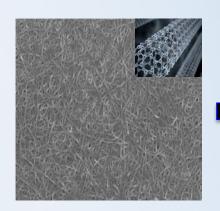
Response of temperature sensor

> 10² times faster than existing state-of-the-art capacitive-type sensors



Frustration

Carbon nanotubes, as well as many other advanced nanomaterials, are an integral part of the future of sensor development











Physical

Chemical

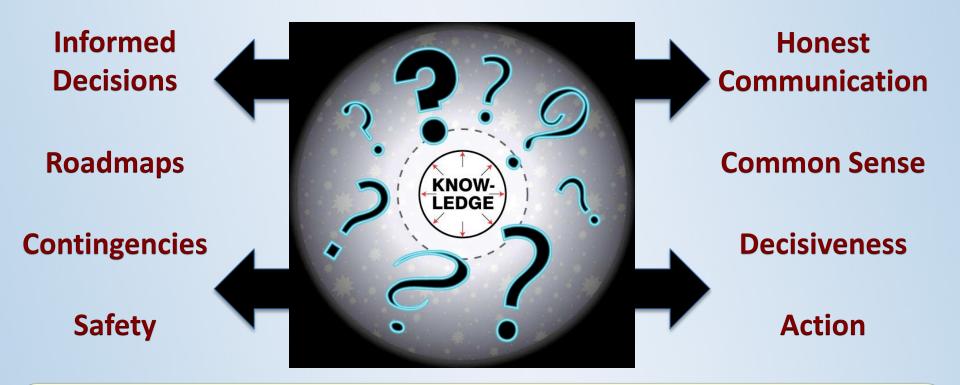
Unfortunately, there is a wall restricting the commercial use of many of these nanomaterials







Risk and Uncertainty Factors vs. Decisions



<u>Biggest need</u>: Identifying what areas associated with nanomaterials should be considered prior to commercial use

Market Grouping: Composites vs. Sensors

Composites

Carbon nanotubes used in cement: 1000-2000 g CNTs per metric ton Roughly a $10' \times 6' \times 3'' \text{ slab}$

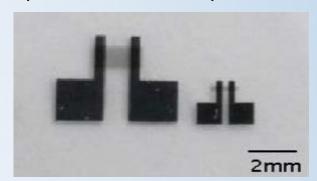
Stay as nanoparticles after deposition



<u>Sensors</u>

< 100 pg of CNTs per device

Exists as micro- and millisize particles after deposition







Difference in CNT concentration for these two applications is > 1,000,000,000,000 times





Where Are We?

The Inflection Point Curve

Andy Grove

Nanomaterial-Enabled Sensors



Inflection Point

Business Reaches
New Heights

freedom to practice defined process clear roadmap

call to action

decisiveness

restrictions

no clear process

no clear roadmap

indecisiveness

inaction

Business Declines

Summary





Are we content watching others pass U.S. by?







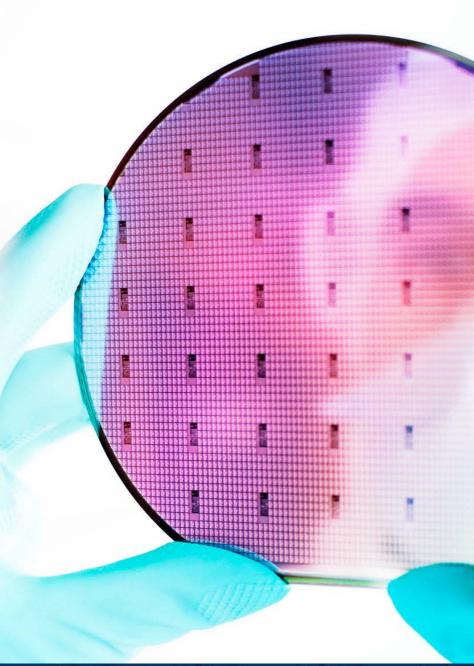
Leading innovation and manufacturing

As a privately held company, Brewer Science has achieved and sustained unprecedented growth for over three decades by commitment to the customer, strong focus on innovation, and significant investment in R&D, instead of by solely focusing on shareholder returns

- Exceptional expertise in advanced polymeric thin-film materials and their integration into microelectronics processing
- Trusted supplier to top semiconductor manufacturers for over 30 years

Brewer Science at a glance

- Founded in 1981 by Dr. Terry Brewer
- Inventor of ARC® materials for advanced lithography
- Market leader for bottom antireflective coatings for over 30 years
- Diverse product portfolio with hundreds of U.S. and international patents
- Headquarters: Rolla, Missouri, USA
- Technical support, business offices, and distribution in North America, Europe, and Asia



Enabling reliable fabrication of cutting-edge microelectronics





Where innovation takes flight!sm

brewerscience.com